



INDIANA UNIVERSITY
UNIVERSITY HUMAN RESOURCE SERVICES

PERSONAL DEDUCTIONS FORM

TO: IU 18/20 Retirement Plan Retiree
FROM: University Human Resource Services
RE: Personal Deductions from 18/20 Plan Interim Benefit Payments

Taxes

Please complete and return federal tax form W-4P and state tax form WH-4P to have taxes withheld from your IU 18/20 Retirement Plan (18/20 Plan) interim benefit payments.

Voluntary Deductions

Please indicate below any voluntary deductions you wish to have deducted from your 18/20 Plan interim benefit payments. All current voluntary deductions will stop effective as of your date of termination of employment if you do not make any election below.

I wish to have the following items deducted from my 18/20 Plan interim benefit payments:

- Auditorium
- United Way
- Recreational Sports
- U.S. Savings Bond
- Stop All Voluntary Deductions

Other Donations & Payments

IU FOUNDATION DONATIONS – IU Foundation donations will continue unless you contact the IU Foundation directly. Please contact the IU Foundation if you wish to discontinue IU Foundation donations.

PARKING PERMIT PAYMENTS – You must contact your local campus parking operations directly to purchase a parking permit.

Date of Retirement: _____

Employee ID Number: _____

Telephone Number: _____

Signature: _____ Date: _____

Please return the completed form to UHRS for processing. Please retain a copy for your records.