

UNIVERSITY CLUB
of Indiana University



UNIVERSITY CLUB

State of the Club Report

Lucretia Cregar

President

March 23, 2009

08 – 09 BOARD GOALS

Believable, Measurable, and Attainable

➤ Increase Membership

- The Club gained 75 new members but downward trend continues as we lost 85 members so we are a -10 with a total of 900 members.

➤ Increase Participation in events

- Two big events were the Welcome Reception and Lincoln Talk
- Some traditional events drew fewer members– Super Bowl and BB parties for example. Some luncheons had fewer participants as well.

➤ Develop a Marketing Plan

- Out & About, mailings , Alumni Magazine, Varsity Club, Targeted email, reached out to faculty, reached out to Meadowood, forms provided for press releases and explored getting sponsors for events

➤ Promote Interest Groups

- Encouraged creation of new groups – no change

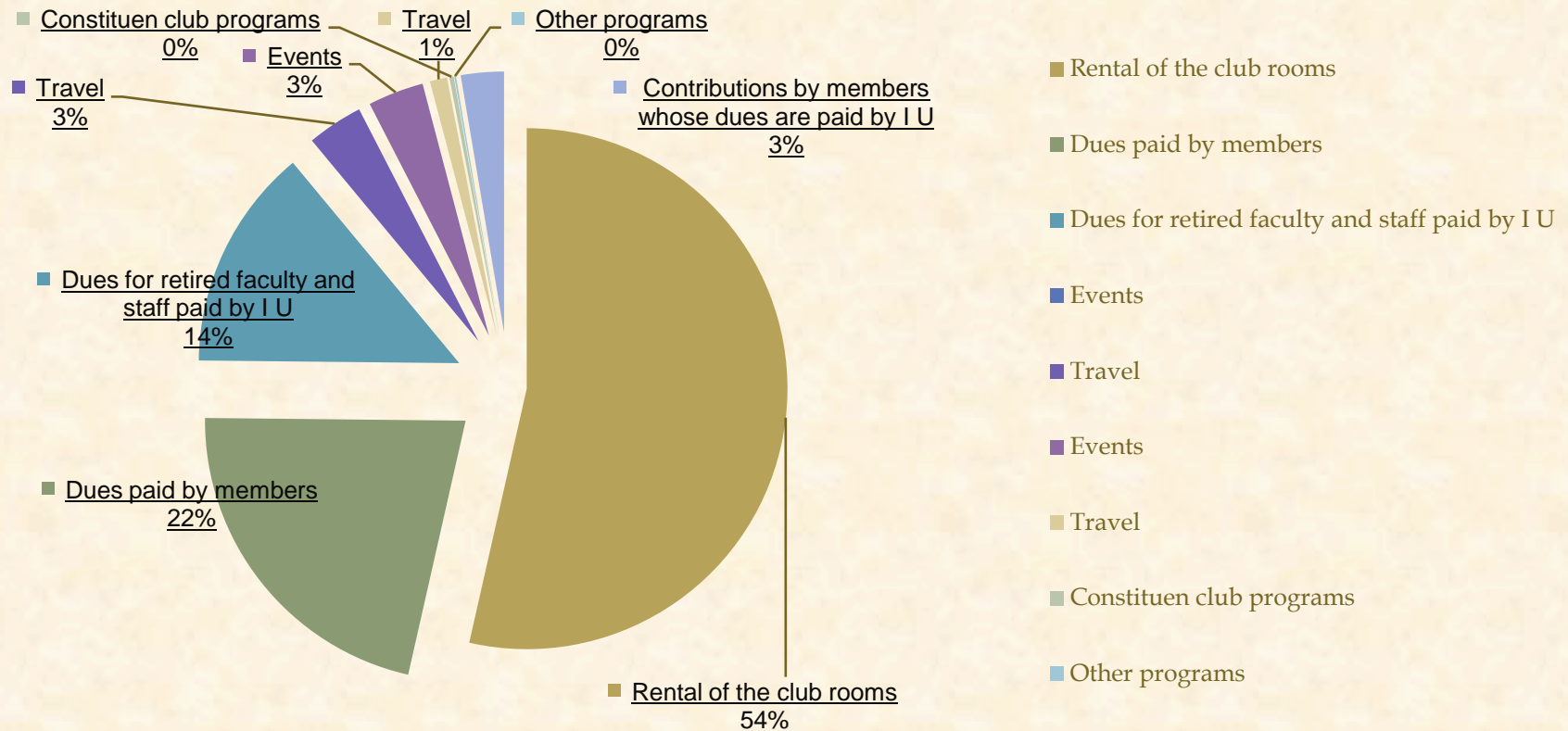
➤ Task Force Ad Hoc Committee to review structure

- Merger of the Women’s Faculty & Staff with Men’s Faculty Club
- Board revised U Club ByLaws

FINANCIAL HEALTH

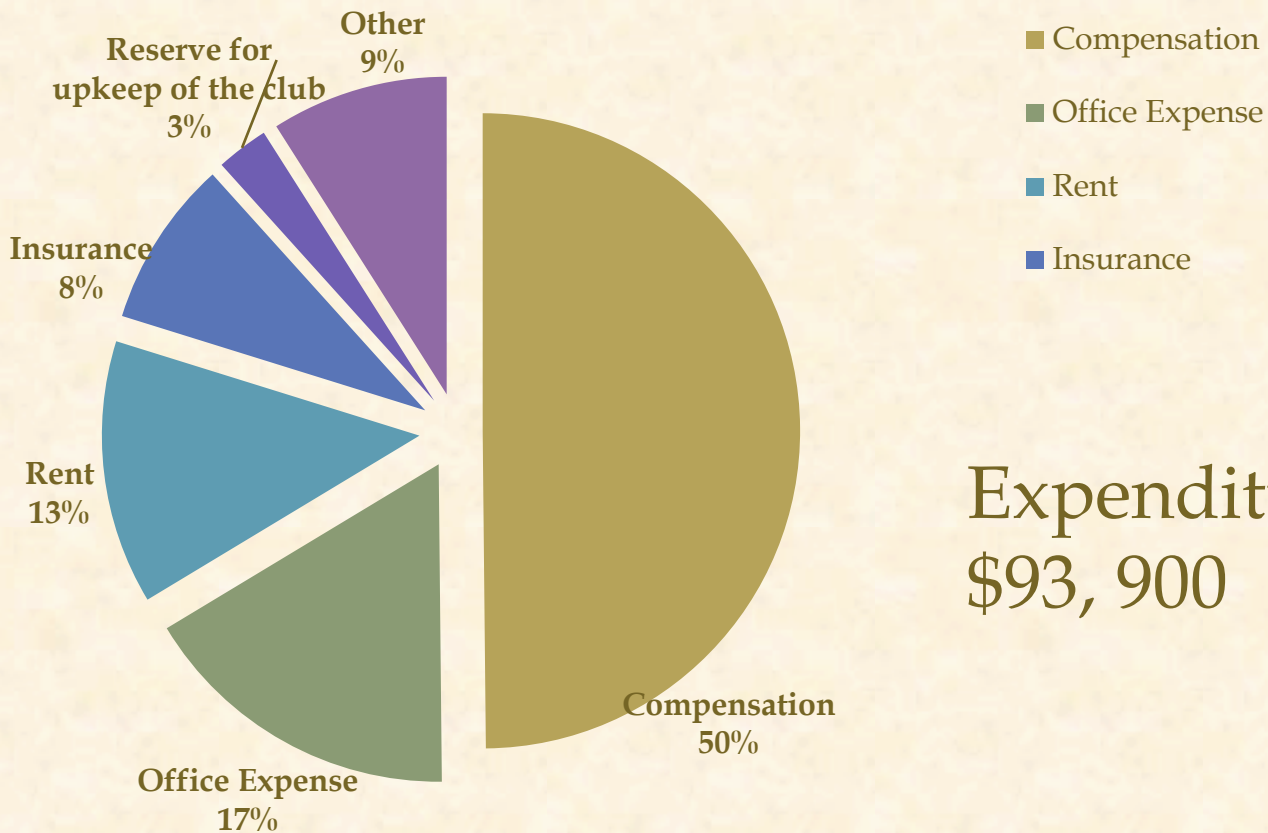
Club Revenue - Total = \$93,900

Savings & Investments = \$87,000



FINANCIAL HEALTH

Expenses



Expenditures
\$93,900

FINANCIAL HEALTH

➤ University Club's Relationship with IU

- The University Women's Club's meetings with other Big 10 University Clubs has revealed that IU has been extraordinarily generous in their financial support of our club. In this stressful economic time, it was not surprising that IU asked the IMU to explore ways to reduce the subsidy provided for the U Club. As requested, we are having discussions toward that objective. We believe a new arrangement will allow the club to focus more specifically on our mission, preserve the essential attributes of the club, and assure the club's long-term viability.
- The board was briefed at the March 13 meeting and is providing input to the process; when we have terms that seem to make sense, we'll provide information to the full membership.

University Club Endowed Scholarship



May 19, 2003

Ruth Albright and Dick Dever sign the agreement for a University Club Endowed Scholarship with Camilyn Leone, representing the IU Foundation.

SCHOLARSHIPS AWARDED

2004 – Two \$500

2005 – Two \$500

2006 – Two \$700

2007 – Two \$1000

2008 – Two \$1000

2009 - Three \$1000

9 SPECIAL EVENTS

- **Jazz in July**
 - *Rachel and Sara Caswell*
- **Welcome Reception at the Foundation (Sept)**
 - *With special guests, Tom and Joni Crean*
 - *This event was Sponsored by Meadowood*
- **Bob and Pat Williams (Nov)**
 - *An Evening with Hoagy Carmichael*
- **Holiday Gala (Dec)**
 - *Mimi Zweig - The Violin Virtuosi*
- **New Year's Eve Party and Potluck (Dec)**
- **Super Bowl Potluck (Feb)**
- **50th Celebration (Feb)**
 - *Willam E. Bartelt on Lincoln in Indiana*
- **Basketball Potluck (Feb)**
- **50th Anniversary (March)**
 - *Reception, Dinner and Musical*



12 LUNCHEONS

- Annual Fall Luncheon with Debby Jordan
- Lunch with Richard McKaig
- Lunch with Janet Chetham Bell
- Lunch with Coach Felisha Legette-Jack
- Lunch with Gene and Jan Coyle
- Lunch with V.P Neil Theobald
- Lunch with Mary Pattison
- Lunch with Sandra Shapshay
- Lunch with Dr. James Madison
- Lunch with Steve Mangan
- Annual Spring Luncheon with Music by the Gershwins by Charles Web
- Lunch with Coach Tom Crean





8 TRAVEL TALKS

- **Richard Darling** ~ Light Plane trip over Alaska
- **Denis Sinor** ~ The North Pole
- **Robert and Joann Dodd** ~ Micronesia
- **Ron Kovener** ~ Tanzania -African Safari
- **Charlotte Zietlow** ~ Berlin, Warsaw, Krakow, & Auschwitz
- **Robert and Joann Dodd** ~ Decorating IU
- **Charlotte Zietlow** ~ Searching for Saints in Italy
- **Ron Kovener** ~ Frank Lloyd Wright



10 SOCIAL HOURS

First Thursday of each month
Members and guests gather in the
Faculty Room to socialize

- ❑ Social hours and snacks were sponsored by:
 - ❑ **Mark and Susan Smith**
- ❑ A cash bar provided for everyone's pleasure





TRAVEL

An agreement with Meadowood provided many travel opportunities for University Club members.

- ❑ *From June 08 – February 09*
- ❑ *110 Club members took*
- ❑ *advantage of 16 different trips.*

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- ❑ The Antiques Group is offering an April day trip to Louisville, KY



14 INTEREST GROUPS

- Antiques
- Book Circulating
- Book Discussion
- Duplicate Bridge
- Party Bridge
- Bunco
- Dining Out



- Great Decisions
- Gourmet
- Hiking
- International Friendship
- Lunchettes
- Yoga