



## PLANNING WORKSHEET for IUOA clients & participants

1. Name of Group: \_\_\_\_\_

2. Custom Experience Goals/Objectives:

- \_\_\_\_\_
- \_\_\_\_\_

3. Length and Possible Dates of Experience (one day, two day, etc. in October, etc.):

4. \_\_\_\_\_

5. Group member's ability level (health, physical, etc):

6. \_\_\_\_\_

7. Ideal Environment for Lodging (tents, cabins, resort, hotel, B&B, etc.):

\_\_\_\_\_

8. Type of Content/Activities Desired (outdoor adventure activities, team building programs, leadership programs, mixed activities with facilitation, etc.):

9. \_\_\_\_\_

10. Total Number of Attendees (or range): \_\_\_\_\_

11. Training Topics and Activities:

\_\_\_\_\_

12. Budget:

\_\_\_\_\_

13. How did you hear about IUOA Custom Experiences?

\_\_\_\_\_

\_\_\_\_\_